Continental Finance

Capital Corporation

Nationwide SBA 504 Loan Program

| MAX PROJECT | ٥ | \$22,000,000 |
|--|-------------|---|
| MULTIPLE LOANS | • | Multiple SBA Loans Allowed (using Energy Conservation Rule) |
| RECOURSE | ٥ | Personal & Corporate |
| LOAN TYPES | • | Purchase - Refinance Construction |
| MAX LTV | • | 90.0% |
| OCCUPANCY TYPE | • | Owner Occupied (> 51.0% of gross rentable square feet) |
| ELIGIBLE LOCATIONS | • | Nationwide |
| PROPERTY TYPES | • | Real Estate & Equipment Exclusively |
| REAL ESTATE TYPES | • | All Property Types Considered, Including <u>Hotels</u> & <u>Gas Stations</u> |
| DSCR MIN. | ٩ | 1.15% |
| CREDIT PROFILE | • | Credit Issue Driven – Not Credit Score Driven |
| INTEREST RATE | • | 1 st Mortgage: 4.00% - 4.50% /// 2 nd Mortgage: 3.25% - 3.75% |
| AMORTIZATION | • | 1 st Mortgage: 25 years /// 2 nd Mortgage: 25 years |
| TERM | • | 1 st Mortgage: 5 / 10 years /// 2 nd Mortgage: 25 years |
| LOAN POINTS | • | 1 - 2 |
| PREPAY | • | 10 Year (Declining) |
| THE Continental Finance DIFFERENCE | 0 0 0 | Nationwide Program No Restricted Industries Competitive Pricing We Fund Your Loans |

Continental Finance Capital Corporation "CFCC" is a Nationwide Originator of Conforming & Non-Conforming Real Estate Loans, Bridge Loans, SBA Loans and Business Capital (collateralized and uncollateralized) in all fifty (50) states with participation from Third Party Lenders.

To learn more about CFCC Loan Programs and Business Consulting, please visit our website at the following: (Office) 617-336-3215 x 5

(Fax) 888-498-0580

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This is not a commitment to lend or a guarantee for financing and should not be construed as such in any way. This is not a solicitation of investment funds or an offer to buy or sell securities.